

#### Dear Interested Applicant:

Thank you for your interest in The Longfellow Senior Housing. The community is a brand-new senior living community with a mix of one- and two-bedroom affordable apartments for seniors 62 and older. These are spread between the historic rehabilitated Henry W. Longfellow Middle School made up of 30 apartments and its newly constructed addition with 50 apartments. Here you will enjoy amenities such as dedicated common areas for socialization, green outdoor spaces for a park-like feel, a sitting area with a gazebo and benches, and a gymnasium-turned-fitness center.

#### **Overview of Screening Criteria:**

- Satisfactory rental history. (Lack of history will not be cause for rejection).
- No previous evictions for lease violations.
- No criminal record.
- Good credit history. (Lack of history will not be cause for rejection).
- Demonstrated ability to pay rent.
- Must meet Student Eligibility

Below outlines our application process. We hope this helps you in submitting your application.

#### **Completing Your Application:**

Please complete the application in its entirety. If any areas do not apply to your household, indicate with N/A in that section.

Sometime over the next few weeks we will be contacting you to schedule an appointment to begin the qualification process. Please be prepared to provide the following information:

- 1. Picture ID
- 2. Social Security Card\*
- 3. Birth Certificate\*
- 4. Proof of Income\*\*
  - a. 6 most recent paystubs if working
  - b. Social Security Award letter
  - c. Pension
  - d. TANF letter
  - e. Gift Income
  - f. Child Support
- 5. Proof of Assets \*\*
  - a. 6 months of most recent, consecutive bank statements,





- b. Current balance from savings account
- c. Balance Inquiry from ATM for pay cards
- d. Retirement account (401k, IRA, etc)
- e. Whole life insurance cash value
- f. Stocks, bonds, etc.
- \*If you are unable to provide a birth certificate or social security card, please contact us to discuss alternative forms of verification.
- \*\*All documents provided to verify income and assets must be less than 60 days old at the time of your appointment

#### **Submitting Your Application:**

Once your application is complete and you have all additional documentation, submit your application and documentation in its entirety to the Management Office.

Methods for Submission:

- Send the application via email to longfellow@vestacorp.com.
- Fax the application to (440) 201-6529.

Once the complete application and documentation is received, we can begin processing and discuss with you apartment availability.

We look forward to working with you on your application. If you have any questions, do not hesitate to reach out to us or set up an appointment to complete your application in person.

Sincerely,

The Longfellow





The Longfellow 650 E. 140th Street Cleveland, OH 44110 Phone: (440) 431-3850

**Relay #711** 

For Office Use:	
Date of Receipt:	
Time of Receipt:	
☐ Initial Application	Bedroom Size:
☐ Updated Application	$\square \ 0 \ \square \ 1 \ \square \ 2 \ \square \ 3 \ \square \ 4$

# VestA.

# **APPLICATION FOR HOUSING**

Affordable Housing Community

### **Please Print Clearly**

Please do not use whiteout. If you make a mistake, cross it out, write the correct answer and put your initials and the date next to the crossed out information. If necessary, we would be happy to provide you with a new form.

Applications are placed in order of date and time received. An applicant may be interviewed only after the receipt of this completed tenant application.

Please complete all sections of this application and all applicable attachments and return to the address at the top of the page. If a question is not applicable to you, please write "N/A" in that section. If all sections are not completed, the application will be returned to you for completion, and, as such, will not be placed on the waiting list. Everyone age 18 and over in the household as well as the Head, Co-head and Spouse must report all income and sign all necessary forms. Thank you for your assistance.

#### A. GENERAL INFORMATION

Applicant Name(s):				
Address:				
Street	Apt.#	City	State	ZIP
Phone:	E-mail a	address:		
Do you (check one) □ RI	ENT or □ OWN	Subsidized Hou	sing(check one	): yes No
Number of bedrooms curre	ently:			
Amount of current monthl	y rental or mortgage pa	yment: \$		
If owned, do you receive n	nonthly rental income f	rom property?	$\Box Yes$	$\square$ No (check one)
Check utilities paid by you	: □ Heat	□ Electricity	$\Box$ Gas	□ Other (specify)
Approximate monthly cost	of utilities paid by you	(excluding phon	e and cable TV)	: \$
Bedroom size requested:	Studio 🗆 One BR 🗆	Two BR □ Three	e BR 🗆 Four Bl	R □ Handicap BR



The following four questions are asked for the sole purposes of providing an equal opportunity to enjoy your housing. Answering them is voluntary, but if you do not let us know what you need to have an equal opportunity to enjoy your housing we cannot satisfy your needs. This application includes a copy of our Applicant's and Resident's Right to Request a Reasonable Accommodation. 1. Do you need a fully accessible unit for someone with a mobility impairment?  $\square$  Yes  $\square$  No 2. Do you need only certain accessible features of a unit?  $\square$  Yes  $\square$  No If yes, please list the features you need to be accessible: \_\_\_\_ 3. Are you of 62 years of age or older?  $\square$  Yes  $\square$  No a. If yes, those applicant(s) who were 62 or older as of January 31, 2010, and do not have a SSN, but were receiving HUD rental assistance at another location on January 31, 2010 may qualify for an exemption. If this information is verified the applicant may qualify for the exemption from disclosing and providing verification of a SSN. 4. Do you need a unit with special features for someone with a hearing and/or visual impairment? □ Yes □ No 5. Does any member of the household have any accessibility or reasonable accommodation requests or alternate ways we need to communicate with you? □ Yes □ No If yes, please explain: **B. HOUSEHOLD COMPOSITION** List ALL persons who will live in the apartment. List the head of household first. Relationship Name Birth Subject to State Social Security # Student? Lifetime Sex to head Date 000-00-0000 Age 00/00/0000 (optional) Offender Registry? Head □Yes □No □Yes □No Co-T □Yes □No □Yes □No 3 □Yes □No □Yes □No 4. □Yes □No □Yes □No 5 □Yes □No □Yes □No 6. □Yes □No □Yes □No 7. □Yes □No □Yes □No 8. □Yes □No □Yes □No Have you or any household member resided in another state?  $\square$  Yes  $\square$  No If yes, please list the household member(s) and *all* the state(s) they have lived in:



Have you or any household member used any other name or alias not named on this application? □ Yes □ No

If yes, please list the household member(s) and *all* alternate name(s):

Have t		een any changes in household composit	ion in the last twelve months?	□ Yes	□ No
• •	u antic	ipate any changes in household compos	ition in the next twelve months?	□ Yes	□ No
	e some	one not listed above who would normal	lly be living with the household?	□Yes	□No
Will	all of t	ne persons in the household be or hav	e been full-time students during	five calen	dar months of
this y	ear or	plan to be in the next calendar year a	t an educational institution (oth	er than a	
corre	spond	ence school) with regular faculty and	students?	□ Yes □	No
IF YES	S, ANS	WER THE FOLLOWING QUESTION	<u>VS 1- 5:</u>		
1. Aı	re any	full-time student(s) married and filing a	joint tax return?	$\square$ Yes	□ No
2. A1	re any	student(s) enrolled in a job-training prograining Partnership Act?		□ Yes	□ No
3 A <sub>1</sub>	e anv	full-time student(s) a TANF or a title IV	recipient?	□ Yes	□ No
4. An	re any i	full-time student(s) a single parent living pendant on another's tax return and who ther than a parent?	g with his/her child(ren) who is	□ Yes	□ No
5. Is	any sti	ident a person who was previously under re program (under Part B or E of Title IV		□ Yes	□ No
study, e from hi	tc.): Of s/her pa	cial Assistance in excess of tuition and any othe NLY counted for Section 8 and/or LIHTC membrent(s) and he/she is not 24+ with a dependent countered to be received by a come source does not apply, cross out or write	bers with Section 8 assistance IF the indivibild.  NCOME  y any/all household members in the next	vidual is appl	ying separate
YES	<u>NO</u>	Source Of Income	<b>Household Member</b>	Gro Amo	ss Monthly ount
		Social Security			
		Social Security			
		Social Security			
		SSI Benefits			
		SSI Benefits			
		SSI Benefits			
		Pension (list source)			
		Pension (list source)			
		Veterans Benefits (list claim number)			
		<b>Unemployment Benefits</b>			
		Public Assistance (TANF/Title IV)			
		Contributions from outside the			
		household (monetary)			
I		Full-Time Student Income (18 and			



over)

**Annuities** (list source)

Scheduled Payments from Investments
Are you entitled to receive child support? Case Number#
Do you receive child support

Yes	NO	Household Member Name	Source of Income	Gross M Amou	
			Employment amount	\$	
			Employer:		
			Position Held		
			How long employed:		
			Employment amount	\$	
			Employer:		
			Position Held		
			How long employed:		
			Employment amount	\$	
			Employer:		
			Position Held		
			How long employed:		
			Employment amount	\$	
			Employer:		
			Position Held		
			How long employed:		
			Other Income (including gifts, lottery winnings, rental	\$	
			property, net income from a business, etc.)?		
			List Source:		
			Other Income	\$	
		TOTAL GROSS ANNUAL I	<b>NCOME</b> (Based on the monthly amounts listed above x 12)	\$	
		TOTAL GROSS ANNUAL I	NCOME FROM PREVIOUS YEAR	\$	
		Do you anticipate any chan	nges in this income in the next 12 months?	□Yes	□No
		Is any member of the house	ehold legally entitled to receive income assistance?	□Yes	□No
			ehold likely to receive income or assistance (monetary		
		or not)		□Yes	□No
		If yes to any of the above, Is the income received?	ехршіп:		l
				□Yes	□No
		Are you or any other adult h	nousehold member claiming zero income?	□Yes	□No



Yes	No			ASSE'				
		If your assets an	re too numerous to	list here	, please request an	additio	nal form	l <b>.</b>
			Household Membe	er	Source	Last 4 I	Digits	Balance/Value
		Checking Account				#		\$
		Checking Account				#		\$
		Savings Account				#		\$
		Savings Account				#		\$
		Direct Express Card (SSA				#		\$
		issued)				ш		ć
		Prepaid Debit card (TANF, Child Support, Employer				#		\$
		etc.)						
		Trust Account				#		\$
		<b>Certificate of Deposits</b>				#		\$
		Money Market Account				#		\$
		Life Insurance				#		\$
		Savings Bond				Maturi	ty	\$
		# Of Shares				Date:		
		Mutual Funds				Interes	t or	\$
		# Of Shares				divider	nds:	
		Stocks				Divider	nds	\$
		# Of Stocks				Paid: \$	1	
	•	ember of the household have a		jointly	with a person wl	no is	_	
	a mem descri	ber of the household as listed	on Page 2?					Yes □No
Do the	ey navo	e access to the asset(s)?						les □No
Real I	Estate	Property: Do you own any	property?				<b>_</b> \	es □No
If yes,	Type	Type of property						
Locati	on of j	property						
Appra	ised M	Iarket Value		\$				
		outstanding loans balance du	e	\$				
		nnual insurance premium	<u></u>	\$				
		nost recent tax bill		\$				
Have	you so	old/disposed of any property	in the last 2 year	rs?				Yes □No
If yes,	Type	of property:	-					
Marke	t value	e when sold/disposed					\$	
Amou	nt solo	l/disposed for					\$	
Date of	of trans	saction:					•	



Have you disposed of any assets in the last 2 years (Example: Given away Irrevocable Trust Accounts)?	money to	relatives,	set up
	Г	Yes □No	0
If yes, describe the asset:			<u> </u>
Date of disposition:			
Amount disposed	\$		
Do you have any other assets not listed above (excluding personal propert	(y)?	□Yes	s □No
If yes, please list:			
E. ADDITIONAL INFORMATION			
How were you referred to this property?			
<b>Please Note:</b> We do not discriminate based on Section 8 Voucher/Certificate holder status. To questions are asked for the sole purpose to: (1) determine an applicant household's ability to prior a unit that does not have Project Based Section 8; or (2) to advise applicant households what applying for a unit with a Project-based Section 8 that if they move into such a unit that alread Section 8 with the unit, they will be required by their voucher agency to give up their mobile volumes.	ay rent to are ly has		
Do you currently have a mobile Section 8 Voucher/Certificate?		□Yes	□ No
Do you anticipate receiving a mobile Section 8 Voucher/Certificate?		□Yes	□ No
Are you or any member of your family currently using an illegal substance?		□Yes	□ No
If yes, describe:			
Have you or any member of your family ever been evicted from any housing?		□Yes	□ No
If yes, describe			
Have you ever filed for bankruptcy?		□Yes	□ No
If yes, describe			
Will you take an apartment when one is available?		□Yes	□ No
Briefly describe your reasons for applying:		·	
Are you currently homeless?		□Yes	□ No
If yes, are you: (please check all that apply)			
with or soon to be without housing			
lacking a fixed nighttime residence			
fleeing/attempting to flee violence			
			_ >7
Are you or any member of your family a U.S. Military veteran?		□Yes	□ No
If yes, please indicate which family member(s)			



o you have pets: Yes, Please Desc				□Yes	□ No
Please provide o		REFERENCE I	NFORMATION  3 (three) years and the names, a	addresses an	d phone
-	andlords, if applicat	-	a separate sheet if necessary to		-
	Address:				
	How Long?	From:	To:		
Current	Landlord Name:				
Address	Address:				
	Phone #:				
	Address:				
	How Long?	From:	To:		
Prior	Landlord Name:				
Address	Address:				
	Phone #:				
					_
In case of emerg	gency notify:				
Address:			<del>-</del>		
Relationship:			Phone #:		
	G. VEHI	CLE (if applicable)			
	cks, or other vehicles l be necessary for mo		ll be provided for one vehicle. Ar	rangements w	ith
Type of Vehicle:			License Plate #:		
Year/Make:			Color:		
Type of Vehicle:			License Plate #:		



Color:

Year/Make:

H. EXPENSES/DED Section 8 Applicants Only:	UCTIONS (if applicable)
Do you currently pay for day care expenses to go to work or school?	Do you have unreimbursed medical expenses, which are paid out of pocket? (Only for persons 62 and older or disabled):
If yes, please provide:	If yes, please provide:
Day Care Provider:	Medical Provider:
Phone & Fax #:	Phone & Fax #:
Amounts paid per month:	Amounts paid per month:

#### **CERTIFICATION**

I/We hereby certify that I/We Do/Will Not maintain a separate subsidized rental unit in another location. I/We further certify that this will be my/our permanent residence. I/We understand I/We must pay a security deposit for this apartment prior to occupancy. I/We understand that my eligibility for housing will be based on applicable income limits and by management's selection criteria. I/We certify that all information in this application is true to the best of my/our knowledge, and I/We understand that false statements or information are punishable by law and will lead to cancellation of this application or termination of tenancy after occupancy. I/We hereby authorize the release of information regarding criminal background and credit checks, as well as landlord history. I/We understand that every household member listed on this application will be checked against the National Sex Offender Registry, regardless of age. All adult applicants, 18 or older, must sign application.

### SIGNATURE(S):

(Signature of Tenant)	Date
(Signature of Co-Tenant)	Date
(Signature of Co-Tenant)	Date

Attachments (as applicable, based on affordable program(s) at property):

Attachment A: Applicant's and Resident's Right to Request a Reasonable Accommodation

Attachment B: Race and Ethnic Data Reporting Form – OMB # 2502-0204

Vesta Corporation does not discriminate on the basis of any protected status, including disability, in admission of or access to its programs and activities. Vesta provides persons with disabilities the opportunity to request a Reasonable Accommodation in order to apply to and participate in such programs and activities.

The Violence Against Women Reauthorization Act of 2013 ("VAWA") protects qualified tenants, participants, and applicants, and affiliated individuals, who are victims of domestic violence, dating violence, sexual assault, or stalking from being denied housing assistance, evicted, or terminated from housing assistance based on acts of such violence against them.

For further information, please contact the property manager at this location; Vesta Corporation at (866) 715-5400, Relay #711; or at Vesta Corporation, 175 Powder Forest Drive, Weatogue, CT 06089.



# Exhibit 3-5: \*\*Sample Citizenship Declaration \*\*

INSTRUCTIONS: Complete this Declaration for each member of the household listed on the Family Summary Sheet LAST NAME\_\_\_\_\_ RELATIONSHIP TO DATE OF HEAD OF HOUSEHOLD \_\_\_\_\_ SEX \_\_\_\_ BIRTH \_\_\_\_ SOCIAL ALIEN SECURITY NO.\_\_\_\_\_ REGISTRATION NO.\_\_\_\_ if applicable (this is an 11-digit number ADMISSION NUMBER found on DHS Form I-94, Departure Record) NATIONALITY \_\_\_\_\_\_ (Enter the foreign nation or country to which you owe legal allegiance. This is normally but not always the country of birth.) SAVE VERIFICATION NO. (to be entered by owner if and when received) INSTRUCTIONS: Complete the Declaration below by printing or by typing the person's first name, middle initial, and last name in the space provided. Then review the blocks shown below and complete either block number 1, 2, or 3: **DECLARATION** hereby declare, under penalty of perjury, that I am (print or type first name, middle initial, last name): A citizen or national of the United States. Sign and date below and return to the name and address specified in the attached notification letter. If this block is checked on behalf of a child. the adult who will reside in the assisted unit and who is responsible for the child should sign and date below. Signature Date Check here if adult signed for a child: \_\_\_\_\_

\_\_\_\_ 2. A noncitizen with eligible immigration status as evidenced by one of the documents listed below:

**NOTE:** If you checked this block and you are 62 years of age or older, you need only submit a proof of age document together with this format, and sign below:

If you checked this block and you are less than 62 years of age, you should submit the following documents:

 a. Verification Consent Format (\*\*see Sample Verification Consent Form in Exhibit 3-6\*\*).

#### AND

- b. One of the following documents:
  - (1) Form I-551, Alien Registration Receipt Card (for permanent resident aliens).
  - (2) Form I-94, Arrival-Departure Record, with one of the following annotations:
    - (a) "Admitted as Refugee Pursuant to section 207";
    - (b) "Section 208" or "Asylum";
    - (c) "Section 243(h)" or "Deportation stayed by Attorney General"; or
    - (d) "Paroled Pursuant to Sec. 212(d)(5) of the INA."
  - (3) If Form I-94, *Arrival-Departure Record*, is not annotated, it must be accompanied by one of the following documents:
    - (a) A final court decision granting asylum (but only if no appeal is taken);
    - (b) A letter from an DHS asylum officer granting asylum (if application was filed on or after October 1, 1990) or from an DHS district director granting asylum (if application was filed before October 1, 1990);
    - (c) A court decision granting withholding or deportation; or
    - (d) A letter from an DHS asylum officer granting withholding of deportation (if application was filed on or after October 1, 1990).
  - (4) Form I-688, *Temporary Resident Card*, which must be annotated "Section 245A" or "Section 210."
  - (5) Form I-688B, *Employment Authorization Card*, which must be annotated "Provision of Law 274a.12(11)" or "Provision of Law 274a.12."

- (6) A receipt issued by the DHS indicating that an application for issuance of a replacement document in one of the above-listed categories has been made and that the applicant's entitlement to the document has been verified.
- (7) Form I-151 Alien Registration Receipt Card.

If this block is checked, sign and date below and submit the documentation required above with this declaration and a verification consent format to the name and address specified in the attached notification. If this block is checked on behalf of a child, the adult who will reside in the assisted unit and who is responsible for the child should sign and date below.

If for any reason, the documents shown in subparagraph 2.b. above are not currently available, complete the Request for Extension block below. Signature Date Check here if adult signed for a child: \_\_\_\_ REQUEST FOR EXTENSION I hereby certify that I am a noncitizen with eligible immigration status, as noted in block 2 above, but the evidence needed to support my claim is temporarily unavailable. Therefore, I am requesting additional time to obtain the necessary evidence. I further certify that diligent and prompt efforts will be undertaken to obtain this evidence. Signature Date Check if adult signed for a child: 3. I am not contending eligible immigration status and I understand that I am not eligible for financial assistance. If you checked this block, no further information is required, and the person named above is not eligible for assistance. Sign and date below and forward this format to the name and address specified in the attached notification. If this block is checked on behalf of a child, the adult who is responsible for the child should sign and date below. Signature Date Check here if adult signed for a child:

# Race and Ethnic Data Reporting Form

**Signature** 

# U.S. Department of Housing and Urban Development Office of Housing

OMB Approval No. 2502-0204 (Exp. 06/30/2017)

	Project No.	Address of Property	
Name of Owner/Managing A	gent	Type of Assistance or Program Title	
Name of Head of Household		Name of Household Member	
Date (mm/dd/yyyy):			
	Ethnic Categories*	Select One	
Hispanic or Lati	ino		
Not-Hispanic or	Latino		
	Racial Categories*	Select All that Apply	
American India	n or Alaska Native		
Asian			
Black or African	n American		
Native Hawaiian	n or Other Pacific Islander		
White			

**Public reporting burden** for this collection is estimated to average 10 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This information is required to obtain benefits and voluntary. HUD may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

Date

This information is authorized by the U.S. Housing Act of 1937 as amended, the Housing and Urban Rural Recovery Act of 1983 and Housing and Community Development Technical Amendments of 1984. This information is needed to be incompliance with OMB-mandated changes to Ethnicity and Race categories for recording the 50059 Data Requirements to HUD. Owners/agents must offer the opportunity to the head and cohead of each household to "self certify' during the application interview or lease signing. In-place tenants must complete the format as part of their next interim or annual re-certification. This process will allow the owner/agent to collect the needed information on all members of the household. Completed documents should be stapled together for each household and placed in the household's file. Parents or guardians are to complete the self-certification for children under the age of 18. Once system development funds are provide and the appropriate system upgrades have been implemented, owners/agents will be required to report the race and ethnicity data electronically to the TRACS (Tenant Rental Assistance Certification System). This information is considered non-sensitive and does no require any special protection.